



**MHHS  
PROGRAMME**

Industry-led, Elexon facilitated

---

# Qualification Advisory Group (QAG) #28

## 20 May 2026

---

Version 3.0

MHHS-DEL4516

Document Classification: Public

# Agenda

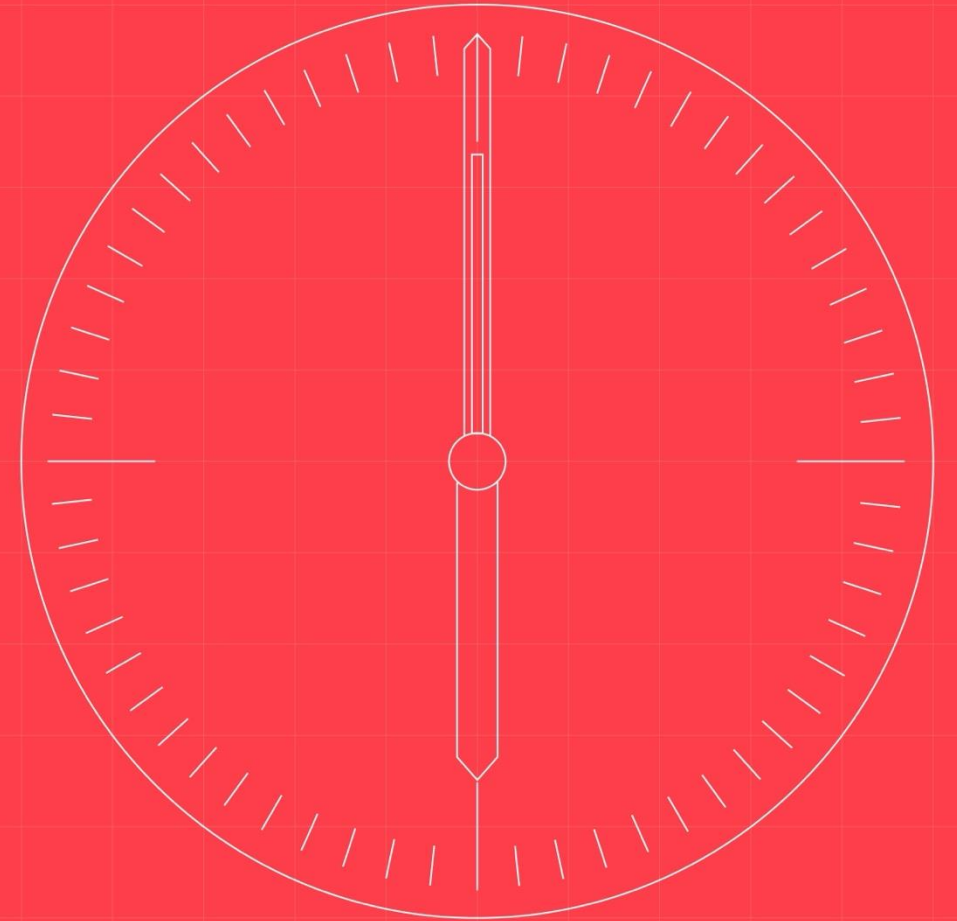
| # | Item   | Objective  | Type                 | Lead                           | Time                    | Page |
|---|--|--|----------------------|--------------------------------|-------------------------|------|
| 1 | <a href="#">Welcome and Introduction</a>                                 |  |                      | Chair                          | 10:00-10:05<br>5 mins   | 1    |
| 2 | <a href="#">Headline Report and Actions</a>                              | Approval of Headline Report of previous meeting and review outstanding actions   | Decision             | Chair & Secretariat            | 10:05-10:10<br>5 mins   | 3    |
| 3 | <a href="#">Programme Milestones Related to QAG</a>                      | Overview of relevant Programme milestones related to QAG   | Decision/Information | Code Bodies<br>(David Moss)    | 10:10-10:15<br>5 mins   | 5    |
| 4 | <a href="#">MHHS Qualification Approach &amp; Plan - Annex 4 Updates</a> | Code Bodies to provide latest updates on Annex 4 following approval of P495  | Information          | Code Bodies<br>(George Player) | 10:15-10:25<br>10 mins  | 8    |
| 5 | <a href="#">M14 Acceptance Criteria</a>                                  | Programme to provide update on progress against M14 acceptance criteria  | Information          | Programme<br>(Jason Brogden)   | 10:25-10:35<br>10 mins  | 11   |
| 6 | <a href="#">Qualification Progress and RAID Review</a>                   | Update on: <ul style="list-style-type: none"> <li>Overall Qualification progress update and M14 Confidence RAID review</li> <li>Escalation participant update</li> </ul> | Information          | Programme<br>(Jason Brogden)   | 10:35 -10:45<br>10 mins | 13   |
| 7 | <a href="#">Programme Updates</a>  | Receive overview of MHHS governance groups and relevant programme updates  | Information          | Secretariat                    | 10:45 -10:45<br>0 mins  | 17   |
| 8 | <a href="#">Summary and Next Steps</a>                                   | Summarise actions and agree any agenda items for next meeting  | Information          | Chair & Secretariat            | 10:45 -10:50<br>5 mins  | 20   |
|   | <a href="#">Appendix</a>   | <i>Qualification artefacts status from QWG papers</i>  |                      |                                |                         |      |
|   | <a href="#">Attachments</a>  |  |                      |                                |                         |      |

# Headline Report and Actions

**DECISION:** Approve Headline Report of previous meeting and review outstanding actions

Chair and Secretariat

*5 mins*



# Headline Report and Actions Review

- 1. Approval of Headline Reports from QAG held [22 April 2026](#).
- 2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

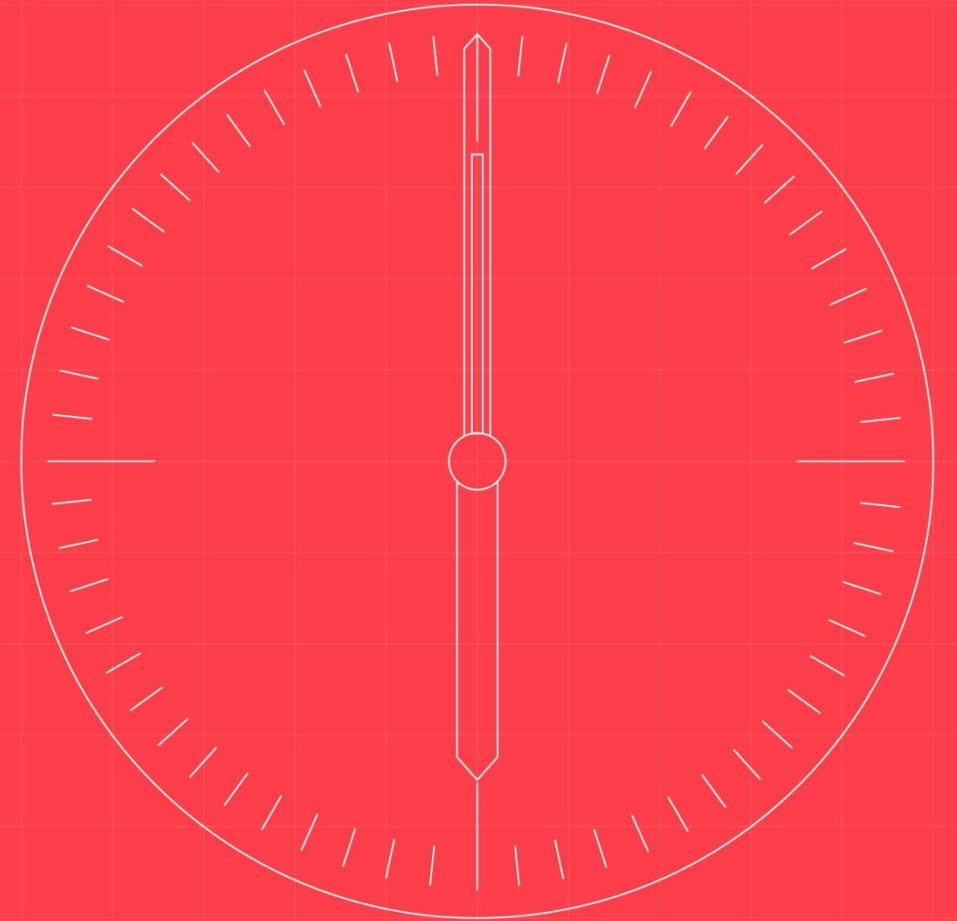
| Ref      | Action  | Owner       | Due      | Latest Update   |
|----------|---|-------------|----------|---|
| QAG22-02 | Code Bodies to carry out risk assessments and outline the impact of PPs that are behind schedule when milestone decisions are presented to QAG for approval | Code Bodies | 20/05/26 | <b>ONGOING:</b> To be undertaken when the next milestone decisions are presented. |

# Programme Milestones Related to QAG

**DECISION:** Overview of relevant Programme milestones related to QAG

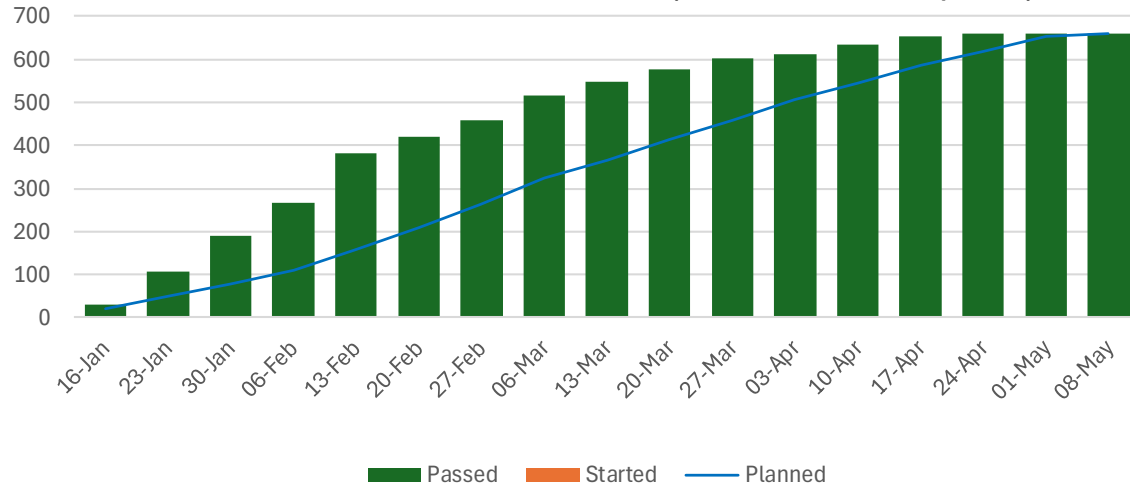
*Code Bodies (David Moss)*

*5 mins*



# Wave 3 QT Execution Update - view as of 08/05/26

Count of tests Started and Passed (All Wave 3 Participants)



**Overall Status** Blue

## Summary

- Wave 3 test execution completed two weeks ahead of plan.
- QT Exit achieved for 12 of 16 participant roles.
- 4 participants remain in QT assurance review (PP18,PP22-SDS & PP22-SUP & PP23).

|         | Sprint 1 |        | Sprint 2 |        | Sprint 3 |        | Sprint 4 |        | Sprint 5 |        | Sprint 6 |        | Sprint 7 |        | Sprint 8 |        | S9     |
|---------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|--------|
| Status  | 16-Jan   | 23-Jan | 30-Jan   | 06-Feb | 13-Feb   | 20-Feb | 27-Feb   | 06-Mar | 13-Mar   | 20-Mar | 27-Mar   | 03-Apr | 10-Apr   | 17-Apr | 24-Apr   | 01-May | 08-May |
| Passed  | 31       | 107    | 190      | 267    | 382      | 421    | 459      | 517    | 548      | 578    | 603      | 613    | 634      | 655    | 661      | 661    | 661    |
| Started | 0        | 0      | 0        | 0      | 0        | 0      | 0        | 0      | 0        | 0      | 0        | 0      | 0        | 0      | 0        | 0      | 0      |
| Planned | 21       | 49     | 77       | 109    | 157      | 210    | 265      | 324    | 367      | 415    | 458      | 508    | 545      | 588    | 618      | 653    | 661    |

Notes:  
 'Planned' is the total for the end of the week  
 'Started' indicates tests in a 'paused' or 'failed' state

|                 |  |
|-----------------|--|
| <b>DECISION</b> | <p style="text-align: center;"><b>QAG Chair (with SRO delegated powers) to approve the completion of T3-QU-0056 'Qualification Wave 3 Projected Execution End'</b></p> |
|-----------------|--|

| QT PP               | Role | DIP Onboarding Status | DIP Smoke Test Status | Partial Reliance (PR) Bespoke (B) | Total Number of Tests | Pass Target for w/e 8/5 | Pass Target for w/e 8/5 (%) | 08-May     | 08-May      | In Progress | In Progress (%) | Failed   | Failed (%) | Blocked  | Blocked (%) | Not Run  | Not Run (%) |   |
|---------------------|------|-----------------------|-----------------------|-----------------------------------|-----------------------|-------------------------|-----------------------------|------------|-------------|-------------|-----------------|----------|------------|----------|-------------|----------|-------------|---|
|                     |      |                       |                       |                                   |                       |                         |                             | Passes     | Passes (%)  |             |                 |          |            |          |             |          |             |   |
| PP16                | SUP  |                       |                       | -                                 | 63                    | 63                      | 100%                        | 63         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP17                | SUP  |                       |                       | PR                                | 29                    | 29                      | 100%                        | 29         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP18                | SUP  |                       |                       | PR                                | 29                    | 29                      | 100%                        | 29         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP19                | SUP  |                       |                       | -                                 | 57                    | 57                      | 100%                        | 57         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP20                | SUP  |                       |                       | -                                 | 58                    | 58                      | 100%                        | 58         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          |   |
| PP21                | SUP  |                       |                       | PR                                | 29                    | 29                      | 100%                        | 29         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP22                | SUP  |                       |                       | B                                 | 8                     | 8                       | 100%                        | 8          | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          |   |
|                     | SDS  |                       |                       | -                                 | 35                    | 35                      | 100%                        | 35         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          |   |
| PP23                | MSS  |                       |                       | -                                 | 30                    | 30                      | 100%                        | 30         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          |   |
| PP24                | SUP  |                       |                       | -                                 | 57                    | 57                      | 100%                        | 57         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          |   |
| PP25                | SUP  |                       |                       | -                                 | 63                    | 63                      | 100%                        | 63         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP26                | SUP  |                       |                       | PR                                | 29                    | 29                      | 100%                        | 29         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP27                | SUP  |                       |                       | PR                                | 29                    | 29                      | 100%                        | 29         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP28                | SUP  |                       |                       | -                                 | 24                    | 24                      | 100%                        | 24         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          |   |
| PP29                | SUP  |                       |                       | -                                 | 63                    | 63                      | 100%                        | 63         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          | * |
| PP30                | SUP  |                       |                       | -                                 | 58                    | 58                      | 100%                        | 58         | 100%        | 0           | 0%              | 0        | 0%         | 0        | 0%          | 0        | 0%          |   |
| <b>Overall Wave</b> |      |                       |                       |                                   | <b>661</b>            | <b>661</b>              | <b>100%</b>                 | <b>661</b> | <b>100%</b> | <b>0</b>    | <b>0%</b>       | <b>0</b> | <b>0%</b>  | <b>0</b> | <b>0%</b>   | <b>0</b> | <b>0%</b>   |   |

\* indicates UMS tests added to scope

## Summary

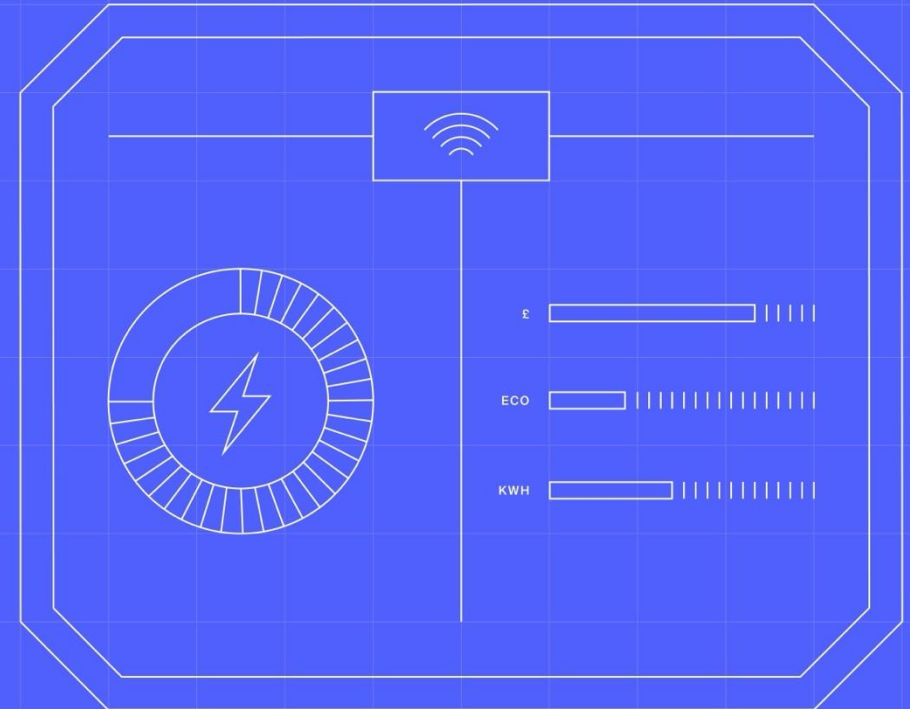
- All Wave 3 participants have successfully completed test execution.

# MHHS Qualification Approach & Plan – Annex 4 Updates

**INFORMATION:** Code Bodies to provide latest updates on Annex 4 following approval of P495

*Code Bodies (George Player)*

*10 mins*



## P495 updates to MHHS QA&P - Annex 4

### Updates to be consulted on for MHHS QA&P – Annex 4

#### Pre-P495 implementation

- Sanctions applied to whole Supplier Party ID where at least 1 MPID is not MHHS Qualified
- The sanction restricts the registration of new MSIDs across all MPIDs held by that Party, regardless of whether individual MPIDs are already qualified or intended to be retired.

Updates to Annex 4 have been put out for consultation on w/c 18/05 - Responses due 2/6

#### Post-P495 implementation

- Suppliers will be considered qualified in MHHS where:
  - They hold at least one Supplier MPID which has successfully completed MHHS Qualification
  - Identify and provide a plan to migrate or de-register MSIDs on any unqualified MPIDs by M15 to be approved by the BSC PAB
  - Suppliers with an unqualified MPID with no MSIDs will submit a statement of intent to confirm the MPID is dormant and will not be used for CSS Registrations
- There will be no suspension of registrations of MSIDs for any MHHS Qualified MPID where the Supplier has met the conditions
- There will be suspension of registrations of MSIDs for any unqualified MPID

## Information on Plans

### **Code Bodies to outline requirements of plan:**

- Covers all unqualified MPIDs
- Timetable setting out the actions
- Plan for all MSIDs on unqualified MPID
- MSIDs must be migrated or deregistered or disconnected

### **In the event of a Supplier of last resort:**

- Other MPIDs will remain unaffected by suspension of registrations of MSIDs
- Supplier must notify the PAB in writing within 10WD of appointment
- Agree with PAB a timetable to complete MHHS Qualification or transfer of MSIDs on to an MHHS Qualified MPID

### **Monitoring and management:**

- Elexon to monitor the plans for all impacted MPIDs and report updates to PAB

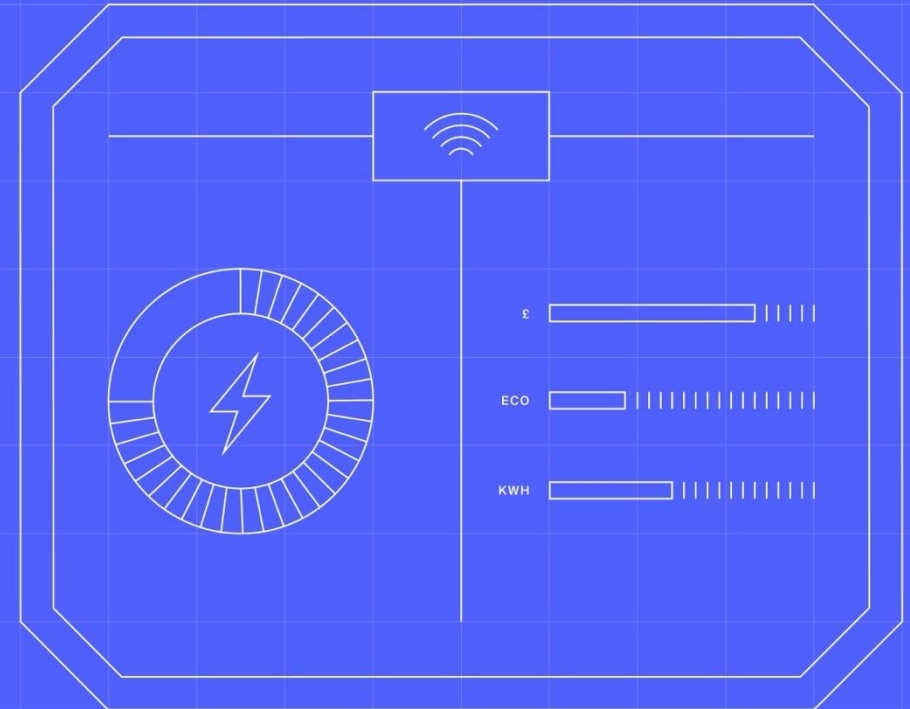
Please provide any queries to [MHHS@Elexon.co.uk](mailto:MHHS@Elexon.co.uk)

# M14 Acceptance Criteria

**INFORMATION:** Programme to provide update on progress against M14 acceptance criteria

*Programme (Jason Brogden)*

*10 mins*



## The M14 Acceptance Criteria

The Programme will provide an update on each criterion required to meet M14 at QAG:

| Criterion  | Key evidence required to demonstrate the Criterion has been met   | Update and Status  |
|--|---|--|
| <b>1</b><br><b>There is confidence that there have been no MHHS Programme, DIP Manager or Code Bodies issues with Qualification that might have affected Suppliers' ability to achieve M14 (notified to Ofgem in advance of M14 as per Annex 4 of the Qualification Approach &amp; Plan)</b> | <ul style="list-style-type: none"> <li>Code Bodies have met their SLAs as outlined in the QA&amp;P</li> <li>That all PP exemption requests were resolved in a timely manner which did not delay PP's qualification timeframe</li> <li>Central QTF issues have not critically delayed Qualification Testing</li> </ul>   | <ul style="list-style-type: none"> <li>Currently being met</li> <li>Currently being met</li> <li>Currently being met</li> </ul>  |
| <b>2</b><br><b>There is confidence that the process in Annex 4 of the Qualification Approach &amp; Plan can be executed if needed</b>  | <ul style="list-style-type: none"> <li>Code Bodies have demonstrated (e.g. through process testing) that the mechanisms are in place to execute Annex 4 actions in line with timings set out (<i>i.e. if Suppliers are not Qualified in time for ISD Publish 19/10/26, Code Bodies will notify RECCo and RECCo will apply the block in CSS for 28/10/26</i>)</li> </ul> | <ul style="list-style-type: none"> <li>BSC and REC executed an Annex 4 dry run on 29 April.</li> <li>We identified an issue in BSC Section C12.12.6 where sanctions are defined to be lifted when Qualification is completed, but any affected Supplier will not be live in MHHS until the next ISD goes Live [1276]. We are proposing to raise a BSC Mod to resolve.</li> </ul> |
| <b>3</b><br><b>There is confidence that there have been no Elexon or DIP Manager issues with Service Activation (Parties DIP Onboarded, EFD set in ISD by 26th October and no ISD publication issues)</b>  | <ul style="list-style-type: none"> <li>No ISD or MDD publish issues that can't be supported by fix forward resolution</li> <li>No critical delays to DIP Manager publication of the invite to DIP onboard</li> </ul>  | <ul style="list-style-type: none"> <li>Currently being met</li> <li>Currently being met</li> </ul>   |
| <b>4</b><br><b>Decision-making choreography governance in place for M14</b>  | <ul style="list-style-type: none"> <li>Defined process is set out and communicated across the Programme</li> <li>Governance meetings are diarised by MHHS Programme PMO.</li> </ul>   | <ul style="list-style-type: none"> <li>Complete - Approved at QAG 22 April 2026.</li> </ul>  |

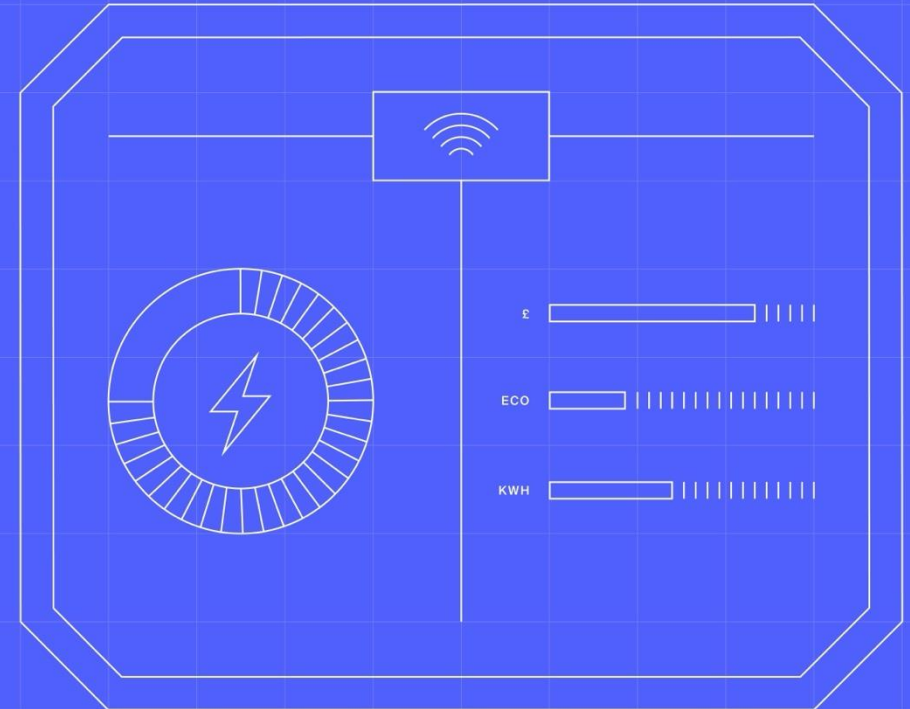
# Qualification Progress and RAID Review

**INFORMATION:** Update on:

- Overall Qualification progress update and M14 Confidence RAID review

*Programme (Jason Brogden)*

*10 mins*



| Milestone RAG definitions |          |   |  |
|---------------------------|----------|---|--|
| Complete                  | On track | Likely to be met if issues / risks are resolved / mitigated | Date missed or unlikely to be met without escalation |

| RAID RAG key |        |      |          |
|--------------|--------|------|----------|
| Low          | Medium | High | Critical |

# Progress of Qualification Testing and PP Qualification

\*Minimum threshold/80% M14 Critical only applies to Waves 1-3

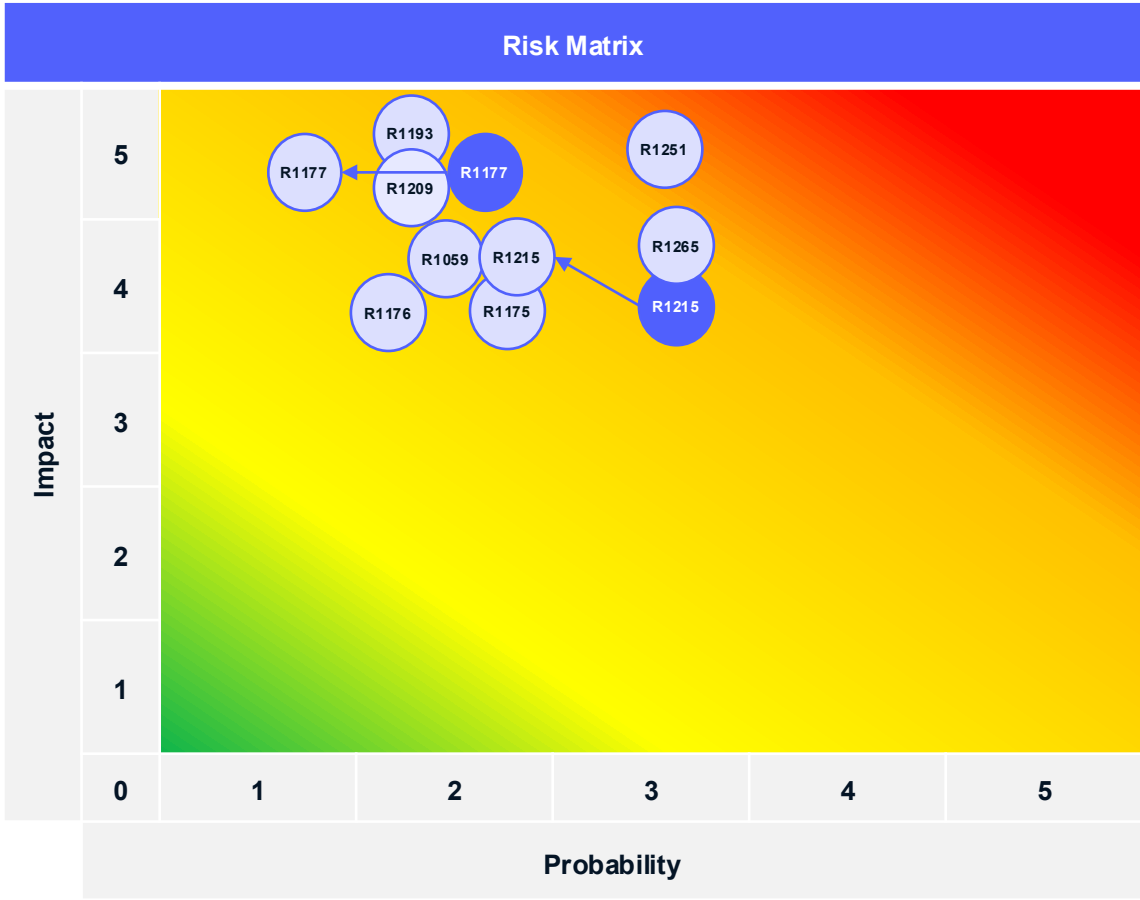
| Milestone Name   | Wave 1 Date              | Wave 1 RAG | Wave 2 Date              | Wave 2 RAG | Wave 3 Date              | Wave 3 RAG | Wave 4 Date              | Wave 4 RAG |
|--|--------------------------|------------|--------------------------|------------|--------------------------|------------|--------------------------|------------|
| Qualification Wave 1/2/3/4 QT Execution Start  | 25/08/25<br>(T3-QU-0028) |            | 20/10/25<br>(T3-QU-0034) |            | 12/01/26<br>(T3-QU-0039) |            | 09/03/26<br>(T3-QU-0044) |            |
| Qualification Wave 1/2/3/4 QT Projected Execution End  | 09/01/26<br>(T3-QU-0054) |            | 20/02/26<br>(T3-QU-0055) |            | 08/05/26<br>(T3-QU-0056) |            | 10/07/26<br>(T3-QU-0057) |            |
| 80% of M14 Critical* Qualification Wave 1/2/3/4 Participants have submitted their final QAD      | 16/01/26<br>(T3-QU-0097) |            | 06/03/26<br>(T3-QU-0101) |            | 22/05/26<br>(T3-QU-0105) |            | 24/07/26<br>(T3-QU-0109) |            |
| 80% of M14 Critical* Wave 1/2/3/4 Participants Qualification approved by BSC PAB and REC Manager | 15/04/26<br>(T3-QU-0134) |            | 28/05/26<br>(T3-QU-0135) |            | 30/07/26<br>(T3-QU-0136) |            |                          |            |

| Risk ID | Risk   | Mitigation   | Owner                     | Due Date | Previous Score | Current Score |
|---------|--|--|---------------------------|----------|----------------|---------------|
| R1265   | There is a risk that Market Participants, particularly smaller Suppliers and Agents, do not fully understand or complete their Service Activation activities ahead of Qualification                                    | <ul style="list-style-type: none"> <li>Proactive monitoring through tracker and engagement ongoing</li> <li>DIP Manager will be raising a DIP CR to allow PPs to onboard to DIP production environment in advance of qualification which will help mitigate the time for parties to DIP onboard. Score remains</li> <li>Proactive Programme communications on Service Activation process and Participant activities (e.g. MDD self-serve)</li> <li>Risk owner transferred from Elexon QT Team to the Elexon PMP Team to communicate their service activation process. The process was re-communicated by the Elexon PMP team at QWG on 12/05. Continuing to monitor and manage</li> </ul>  | Elexon PMP Team           | 30/06/26 | 16             | 16            |
| R1251   | There is a risk to Code Bodies capacity to support the qualification of all PPs by M14, as there will be peaks of PPs qualifying at the end of Wave 3 (Migration Pathway 8) & the end of Wave 4 (Migration Pathway 12) | <ul style="list-style-type: none"> <li>DIP Manager team is investigating the appropriate mechanism and governance route to derogate the relevant rule, enabling earlier onboarding of parties within the high-volume migration pathways. The intention is to reduce the likelihood of the risk materialising from a DIP perspective</li> <li>DIP Manager will be raising a DIP CR to allow PPs to onboard to DIP production environment in advance of qualification which will help mitigate the time for parties to DIP onboard. Score remains</li> <li>DIP CR 21 to be raised, implementation date proposed for 24 June 2026. Risk remains</li> </ul>  | Code Bodies/ Programme    | 30/06/26 | 14             | 14            |
| R1059   | There is a risk that unplanned and planned outages from DIP in UIT impacts participants QT testing progress as PPs are not able to test whilst DIP is down   | <ul style="list-style-type: none"> <li>Continuing to monitor through QT Execution. Probability increased by 1 due to observed UIT issue, score increased from 13 to 17. Risk description updated to included planned AND unplanned outages</li> <li>Probability decreased by one, score now returned to 13 as the root cause of UIT issue was with participant</li> <li>As per above, no change. Risk to be monitored on a monthly basis</li> </ul>  | DIP Manager / Code Bodies | 30/06/26 | 13             | 13            |
| R1215   | There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14   | <ul style="list-style-type: none"> <li>Probability reduced from 4 to 3. Analysis of the PPIR results has proven that a majority of PPs will be able to complete QT in time to support going to PAB before M14. Code Bodies are following up with a small number of PPs to confirm their PPIR responses and to ensure they are on track to complete QT by M14. QT progress to date has also built confidence that PPs can complete QT to support qualification by M14</li> <li>Score retained, Wave 4 continuing to progress well but a couple of participants are still behind plan. Continuing to monitor before reducing probability. Probability to be reassessed once parties under escalation can be assessed</li> <li>Probability reduced from 3 to 2 in light of escalation actions in progress. Continuing to monitor</li> </ul> | Code Bodies/ Programme    | 30/06/26 | 15             | 11            |
| R1175   | There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting Migration timelines  | <ul style="list-style-type: none"> <li>Probability reduced from 3 to 2, proximity increased from 2 to 3 due to PPs at risk in Wave 3 and 4 being small customer bases, and materially unlikely to impact migration. Score now stands at 11</li> <li>Wave 3 QT is complete, and Wave 4 QT is at 95% complete overall. Continuing to track and monitor going forward. Score remains</li> </ul>   | Code Bodies/ Programme    | 30/06/26 | 11             | 11            |
| R1177   | There is a risk that the lack of QT progress could delay the completion of QT for PPs increasing the resource required by Code Bodies to support QT impacting the ability to complete QT on time                       | <ul style="list-style-type: none"> <li>Readiness Assessment 7 has given confidence on resourcing preparation</li> <li>Probability to be reassessed once parties under escalation can be assessed</li> <li>Probability reduced to 1 due to confidence on QT progress. Continuing to monitor</li> </ul>  | Code Bodies/ Programme    | 30/06/26 | 14             | 9             |



## M14 Delivery Confidence

The output from the E2E Participant Journey, Migration Pathways & ISD Publish PPIR has given us confidence that T2-QU-0300 remains RAG'd green. The Programme, Code Bodies and Elexon continue to take steps to mitigate to ensure that Central Parties are set up to support each Non-SIT PP to qualify on their chose Migration Pathway. Taking into account continued strong performance across QT and QAD drafting / reviewing and the impact mitigations are having on the other Qualification risks and issue scores, the Programme and Code Bodies still believe **M14 is currently on track to be delivered to plan on 28/10/26**, noting R1265 and R1251 which are the main risks to Qualification. The proposed M14 acceptance criteria set out that M14 will remain on track unless there are issues with central Qualification processes, which are not currently at risk. Issue I276 needs to be resolved in advance of M14 to enable any sanctions that get applied to be able to be lifted in accordance with the BSC.



| Milestone Name  | Date                     | RAG   |
|---|--------------------------|-------|
| SIT Participants are Qualified  | 30/07/26<br>(T3-QU-0086) | Green |
| All M14 Critical Wave 1 Participants Qualification has been approved by BSC PAB and REC Manager | 15/04/26<br>(T2-QU-0150) | Blue  |
| All M14 Critical Wave 2 Participants Qualification has been approved by BSC PAB and REC Manager | 28/05/26<br>(T2-QU-0200) | Green |
| All M14 Critical Wave 3 Participants Qualification has been approved by BSC PAB and REC Manager | 30/07/26<br>(T2-QU-0250) | Green |
| Qualification Wave 4 Participants approved by BSC PAB and REC Manager                           | 24/09/26<br>(T2-QU-0300) | Green |

| Risk ID | Risk  | Mitigation  | Previous Score | Current Score |
|---------|---|---|----------------|---------------|
| R1193   | There is a risk that M15 may be delayed if unqualified parties post M14 do not exit the market in a timely manner | <ul style="list-style-type: none"> <li>Elexon are meeting with OFGEM to discuss the Annex 5 process.</li> <li>Discussed with Ofgem and BSCCo. Continuing to take action to make Suppliers aware of their obligations and proactively monitoring.</li> </ul> | 12             | 12            |

| Issue ID | Issue   | Mitigation  | Previous Score | Current Score |
|----------|---|---|----------------|---------------|
| I276     | We identified an issue in BSC Section C12.12.6 where sanctions are defined to be lifted when Qualification is completed, but any affected Supplier will not be live in MHHS until the next ISD goes Live. | <ul style="list-style-type: none"> <li>We are proposing to raise a BSC Mod to resolve.</li> <li>This issue started at critical level 5 and is now reduced to high level 4 as the modification proposal is in development in BSC Change Management Team and the plan has been agreed. Programme providing review and input into the modification proposal</li> </ul> | 5              | 4             |

| Key |                |
|-----|----------------|
| ○   | Current Score  |
| ●   | Previous Score |

## Participant Escalation Update

---

A Participant was noted as in Stage 4 Escalation at the Programme Steering Group (PSG) in May:

- Noted that where the Participant was unable to recover their Plan they would be named in June's PSG

Code Bodies and the Programme held a constructive meeting with the Participant's Senior Responsible Directors:

- The Participant demonstrated their understanding of the Risk and their obligations in relation to MHHS Qualification

The Participant has positively engaged with Code Bodies and the Programme and agreed a rectification plan:

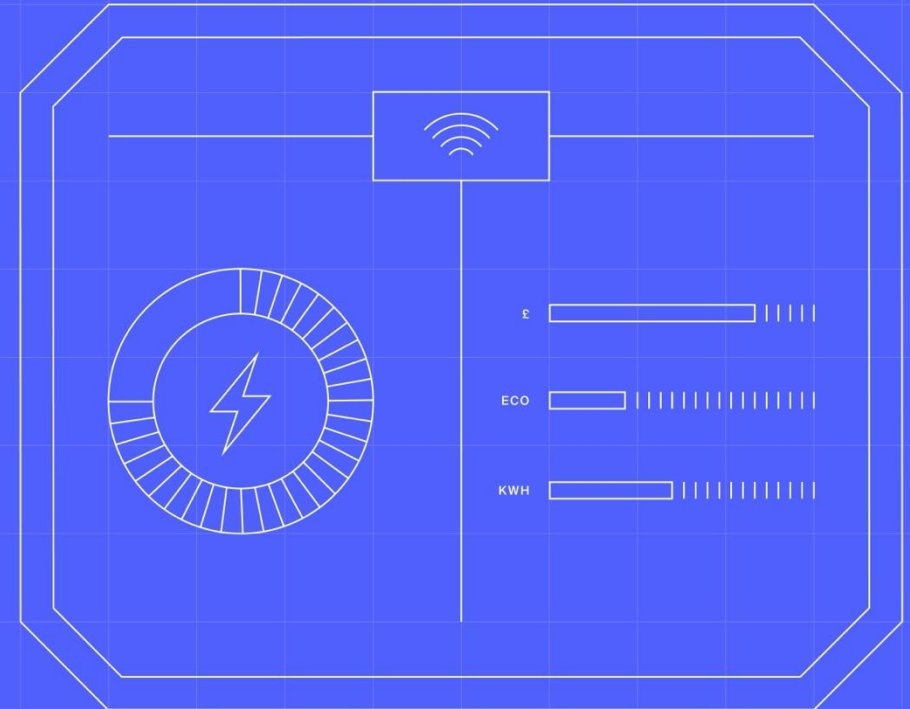
- Code Bodies and the Programme have reduced their Escalation back to Stage 3
- Code Bodies are continuing to engage with the participant and will monitor outstanding deliverables have been approved

# Programme Updates

**INFORMATION:** Receive overview of MHHS governance groups and relevant programme updates

*Secretariat*

*0 mins – to be taken as read and discussed by exception*



## Governance Group Updates

### Programme Steering Group (PSG)

#### PSG 06 May 2026

**Ofgem Update:** Ofgem provided an update on the Mod P487 timeline expected to be published w/c 11 May 2026.

**Programme Status Update:** All programme workstreams have a RAG status of Green.

**Migration Update:** Migration volumes are tracking behind plan, due to internal issues experienced by several suppliers. These issues do not have an impact on the ability to meet M15, and the RAG status remains Green.

**Qualification Update:** Wave 1 is completed, with Waves 2, 3 and 4 on track.

**M16 Update:** An overview on M16 activities and the consultation questions were presented.

**IPA Update:** The IPA presented the POAP for assurance activities out to M16.

**RA7 Follow Up:** Programme presented a summary of the follow up exercise and that central parties have robust processes in place.

PSG papers available [here](#).

### Migration & Cutover Advisory Group (MCAG)

#### MCAG 28 April 2026

**STEG Update:** Programme provided update on the industry-wide consultation aimed at gathering feedback around the reduction of the Settlement Timetable.

**T2-MI-8500 – Non-SIT Participants Migration Start:** Programme overviewed rationale for completion of the period where only SIT suppliers are permitted to migrate, due to end 15th of May.

**Migration Framework – Use of Exceptional Capacity Threshold:** Programme requested MCAG approval to enable the Use of Exceptional Capacity Threshold for future Sprints.

**ELS Exit Recommendations Update:** Elexon presented latest updates on the nine ELS Exit Recommendations.

**Migration Execution:** As of the end of w/c 20 April 2026, 8 million migrations have been completed.

**Participant-Driven Migration Dependencies:** All core Migration dependencies are currently tracking Green.

**Troublesome MPAN's PPIR Risk Report:** Programme presented a summary of the Troublesome MPAN's PPIR Risk Report.

**Migration Exclusion List:** Programme highlighted CP1628 is tracking Amber, pending May SVG decision, with dependency deferred to November.

**External Change Log:** Programme provided a snapshot of Code Body Horizon Scanning Log.

MCAG papers available [here](#).

### Qualification Advisory Group (QAG)

#### QAG 22 April 2026

**Programme Milestones Related to QAG:** Wave 1 milestones related to all Critical PPs Qualified via BSC PAB and REC approved.

**M14 Acceptance Criteria, Evidence and Choreography:** M14 related criteria and decision-making governance was approved.

Programme highlighted that only central issues to Qualification would result in M14 deadline change or exceptions from sanctions and not if PP was at fault.

QAG papers available [here](#)

## Wider Programme Updates

### Participant Checklist:

This week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. REMINDER: Programme Participant Information Request (PPIR): Independent Programme Assurance (IPA) Consequential Change – the deadline is **Monday 18 May 2026**
2. REMINDER: MHHS Milestone 16 (M16) Settlement Timetable Consultation – the deadline is **Tuesday 26 May 2026**
3. NEW! Upcoming deadlines for Migration Pathways - **please note the deadlines for your Migration Pathway**
  - o For **Migration Pathway 8 (MP8)** - the deadline for submitting your **Final Qualification Assessment Document (QAD)** is next week, **Friday 22 May 2026**
4. NEW! Migration Update

You can view the **Participant Checklist** on the respective **Planning pages** of the [Collaboration Base](#) and the [MHHS website](#). In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

## Upcoming Governance Meetings:

Here's what's coming up over the next week:

- **Wednesday 13 May 2026:** [Settlement Timetable Expert Group \(STEG\)](#) at 14:00
- **Thursday 14 May 2026:** [Migration Working Group \(MWG\)](#) at 14:00
- **Wednesday 20 May 2026:** [Qualification Advisory Group \(QAG\)](#) at 10:00

## Working Group Progress Report

| Migration and Cutover Advisory Group (MCAG) |  |  |
|---|--|--|
|   | Migration Working Group (MWG)  | Settlement Timetable Expert Group (STEG)   |
| <b>Upcoming meeting's agenda items</b>      | <b>14 May 2026</b> <ul style="list-style-type: none"> <li>Forward Look</li> <li>MCAG Updates</li> <li>Service Activation Journey – MDD/ISD Guidance</li> <li>Sprint 3 Planning</li> <li>Sprint 1 Retrospective</li> <li>Summary of Migration Execution</li> <li>Migration Exclusions</li> <li>External Change Log</li> <li>Migration Observations and Lessons Learnt</li> <li>MWG Backlog</li> <li>Migration Issues and Blockers</li> <li>Top Programme Risks related to MWG</li> <li>Programme Updates</li> </ul> | <b>TBC</b> <p>Over the next four weeks, the Settlement Timetable Expert Group are coordinating the MHHS Webinar: M16 Settlement Timetable Consultation.</p> <p>Further information can be found <a href="#">here</a>.</p>  |
| <b>Agenda items from last meeting</b>       | <b>09 April 2026</b> <ul style="list-style-type: none"> <li>Forward Look</li> <li>Migration Exclusions</li> <li>External Change Log</li> <li>Summary of Migration Execution</li> <li>Sprint 2 Planning</li> <li>Migration Observations and Lessons Learnt</li> <li>MWG Backlog</li> <li>Top Programme Risks related to MWG</li> <li>Programme Updates</li> </ul>   | <b>13 May 2026</b> <ul style="list-style-type: none"> <li>RF Consultation Update</li> <li>CVA data and RF changes on Settlement monitoring</li> <li>MHHS Settlement Timetable and Performance Assurance</li> <li>Migration Reporting</li> <li>M16 Risks</li> </ul> |

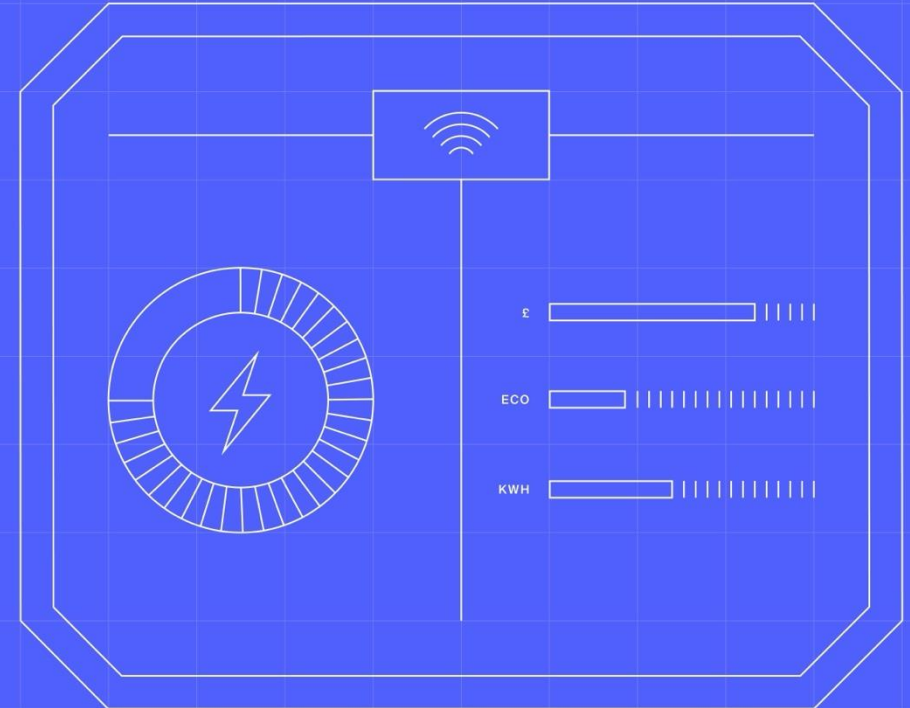
| Qualification Advisory Group (QAG)     |  |
|--|--|
|  | Qualification and E2E Sandbox Working Group (QWG)  |
| <b>Upcoming meeting's agenda items</b> | <b>09 June 2026</b> <ul style="list-style-type: none"> <li>TBC</li> </ul>  |
| <b>Agenda items from last meeting</b>  | <b>12 May 2026</b> <ul style="list-style-type: none"> <li>Qualification Wave Update</li> <li>Qualification Progress Update</li> <li>DIP Manager Checklist Progress</li> <li>DIP Onboarding Update</li> <li>QT Update</li> <li>Service Activation Journey – MDD/ISD Guidance</li> <li>Annex 4</li> <li>QT Artefacts</li> <li>Qualification RAID Review</li> </ul> |

# Summary and next steps

**INFORMATION:** Summarise actions and agree any agenda items for next meeting.

*Chair & Secretariat*

*5 mins*



## Summary and Next Steps

---

### Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 09 June at 2pm**
3. Date of the next QAG: **Wednesday 17 June at 10am** (if required)

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- **QT Test Steps v7.0 (DEL3815) \*UPDATED**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v3.0 \*UPDATED**

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- QTF Default Configuration Data v2.2

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179) **\*new version**
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815) **\*current version**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v2.2 \*added to list**

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- **Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445) \*NEW\***
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.11 (DEL4179) \*NEW\***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v4.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6

### Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.2 (DEL3445)
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.10 (DEL4179) \*NEW\***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- **Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770) \*NEW\***
- QT Test Steps (DEL3815) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – Recording available
- Qualification Testing Framework User Guide – Issued in the Clock following Webinar
- Defect Logging and Triage Guidance & Webinar – Available on Collaboration Base
- RTTM v1.8 (for Suppliers), all other roles v1.6 – Available on Collaboration Website

## Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

| Qualification Cohort | Document Name                              | RAG | Target Approval Date (QAG / PAB)                 | Status  |
|----------------------|--|-----|--|---|
| All                  | Qualification Approach & Plan - Final      | C   | 29/08/24<br>Update – 30/01/25                    |   |
| All                  | Qualification Assessment Document - Final  | C   | 19/12/24   |   |
| Non-SIT LDSOs        | Annex 1 of QA&P (Existing Non-SIT LDSO QT) | C   | 29/08/24<br>Update – 30/01/25                    |   |
| Non-SIT S&A          | Annex 2 of QA&P (Non-SIT S&A QT)           | C   | 29/08/24<br>Update – 30/01/25                    |   |
| New Entrant LDSOs    | Annex 3 of QA&P (New Entrant LDSO QT)      | C   | 27/03/25   |   |
| All                  | Annex 4 of QA&P (Non-Completion of Qual)   | C   | 25/01/24   |   |
| All                  | REC Assessment Criteria v3                 | C   | 25/06/24<br>Updated – 25/03/25                   | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All                  | BSC Assessment Criteria v2                 | C   | 03/07/24<br>Updated – 25/03/25                   | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All                  | DIP Manager Assessment Criteria            | G   | 11/06/2025                                       | Due to be presented at July DCAB.   |
| Non-SIT S&A          | Functional Test Scenarios & Cases          | C   | 23/05/24<br>Batch 3 – 20/02/25<br>DIP – 22/05/25 | Addition of one test case to be approved at August QAG.                                   |
| Non-SIT S&A          | Migration Test Scenarios & Cases           | C   | 18/07/24   |   |
| Non-SIT S&A          | Non-Functional Test Scenarios & Cases      |     | N/A  |   |
| Non-SIT S&A          | Operational Test Scenarios & Cases         |     | N/A  |   |
| Non-SIT S&A          | QT Test Data Approach                      | C   | 18/07/24<br>Update – 22/05/25                    |   |

## Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

| Qualification Cohort | Document Name                              | RAG | Target Approval Date (QAG / PAB)                 | Status  |
|----------------------|--|-----|--|---|
| All                  | Qualification Approach & Plan - Final      | C   | 29/08/24<br>Update – 30/01/25                    |   |
| All                  | Qualification Assessment Document - Final  | C   | 19/12/24   |   |
| Non-SIT LDSOs        | Annex 1 of QA&P (Existing Non-SIT LDSO QT) | C   | 29/08/24<br>Update – 30/01/25                    |   |
| Non-SIT S&A          | Annex 2 of QA&P (Non-SIT S&A QT)           | C   | 29/08/24<br>Update – 30/01/25                    |   |
| New Entrant LDSOs    | Annex 3 of QA&P (New Entrant LDSO QT)      | C   | 27/03/25   |   |
| All                  | Annex 4 of QA&P (Non-Completion of Qual)   | C   | 25/01/24   |   |
| All                  | REC Assessment Criteria v3                 | C   | 25/06/24<br>Updated – 25/03/25                   | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All                  | BSC Assessment Criteria v2                 | C   | 03/07/24<br>Updated – 25/03/25                   | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All                  | DIP Manager Assessment Criteria            | G   | 11/06/2025                                       | Due to be presented at July DCAB.   |
| Non-SIT S&A          | Functional Test Scenarios & Cases          | C   | 23/05/24<br>Batch 3 – 20/02/25<br>DIP – 22/05/25 | Addition of one test case to be approved at August QAG.                                   |
| Non-SIT S&A          | Migration Test Scenarios & Cases           | C   | 18/07/24   |   |
| Non-SIT S&A          | Non-Functional Test Scenarios & Cases      |     | N/A  |   |
| Non-SIT S&A          | Operational Test Scenarios & Cases         |     | N/A  |   |
| Non-SIT S&A          | QT Test Data Approach                      | C   | 18/07/24<br>Update – 22/05/25                    |   |

## Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

| Document Name                        | RAG | Publication Date   | Notes   |
|--------------------------------------|-----|--|---|
| PIT RTTM (By Role)                   | C   | Initial – 07/05/24<br>Updated – 13/08/24<br>Updated – 01/04/25 |   |
| PIT Completion Report (MHHS-DEL1052) | C   | 03/04/23   |   |
| QT Test Catalogue                    | C   | Final – 03/06/25<br>DIP – 06/05/25                             | Updated version published to include additional guidance. |
| QT RTTM (By Role)                    | C   | Interim – 13/08/24<br>Final – 20/02/25<br>DIP - 03/06/25       |   |
| QT Readiness Report                  | C   | 04/09/2024   |   |
| QT Test Plan                         | C   | 03/12/2024   |   |
| QT Completion Report                 | C   | 14/01/2025   |   |

All templates will be published in a central area on the Collab Base as available.

## Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

| Phase                        | Document Name  | Wave 1 Final Submission Dates | Wave 2 Final Submission Dates | Wave 3 Final Submission Dates | Wave 4 Final Submission Dates |
|------------------------------|--|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| Pre-Qualification Submission | Pre-Qualification Submission   | 26/04/2024                    | 26/04/2024                    | 26/04/2024                    | 26/04/2024                    |
| PIT Checkpoint               | Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational   | 25/10/2024                    | 29/11/2024                    | 31/01/2025                    | 28/03/2025                    |
|                              | PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion. | 14/04/2025                    | 16/06/2025                    | 11/08/2025                    | 06/10/2025                    |
| QT Entry Checkpoint 1        | QT Test Plan   | 14/07/2025                    | 18/08/2025                    | 20/10/2025                    | 08/12/2025                    |
|                              | QT Test Catalogue  | 14/07/2025                    | 18/08/2025                    | 20/10/2025                    | 08/12/2025                    |
|                              | QT RTTM  | 14/07/2025                    | 18/08/2025                    | 20/10/2025                    | 08/12/2025                    |
|                              | QT Interim Readiness Report (incl. PIT Progress)   | 13/06/2025                    | 18/08/2025                    | 20/10/2025                    | 08/12/2025                    |
| QT Entry Checkpoint 2        | PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)   | 14/07/2025                    | 08/09/2025                    | 10/11/2025                    | 09/01/2026                    |
|                              | QT Final Readiness Report  | 14/07/2025                    | 08/09/2025                    | 10/11/2025                    | 09/01/2026                    |
| QT Test Exit                 | QT Completion Report (including QT RTTM)   | At test exit                  | At test exit                  | At test exit                  | At test exit                  |

Document Classification: Public

## SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHS and MCC regarding Migration timelines and plans.

| Document Name  | SIT M10 Ready   | SIT M11 Ready   | SIT Not M11 Read  | Non-SIT LDSO  |
|--|---|---|---|---|
| Initial QAD submission window  | 06/01/2025 to 14/02/2025  | 06/01/2025 to 14/02/2025  | 06/01/2025 to 14/02/2025  | 06/01/2025 to 14/02/2025  |
| Completion of Code Bodies' review of the Initial QAD   | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) |
| Final QAD Submission window  | 07/04/2025 to 09/05/2025  | 07/04/2025 to 06/06/2025  | 07/04/2025 to 19/09/2025  | 07/04/2024 to 23/05/2025  |
| Completion of Code Bodies' review of the Final QAD   | 06/06/2025  | Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier)   | Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)  | 20/06/2025  |
| REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C) | 10/09/2025  | Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*)          | Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)          | 10/09/2025  |

## Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plan.

| Document Name  | Wave 1 Submission Dates   | Wave 2  | Wave 3  | Wave 4  |
|--|---|---|---|---|
| Initial QAD submission window  | 05/05/2025 to 11/07/2025  | 09/06/2025 to 12/09/2025  | 11/08/2025 to 07/11/2025  | 20/10/2025 to 16/01/2026  |
| Completion of Code Bodies' review of the Initial QAD   | Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier) |
| Final QAD Submission window  | 25/08/2025 to 16/01/2026  | 20/10/2025 to 06/03/2026  | 12/01/2026 to 22/05/2026  | 09/03/2026 to 24/07/2026  |
| Completion of Code Bodies' review of the Final QAD   | Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)   | Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)   | Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)   | Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)   |
| REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C) | Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)           | Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)           | Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)           | Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)           |